

** FOR OFFICE USE ONLY **	
Date Application Received:	Databank No./Account No.:
Owner(s) of Record:	Proration Required: Yes <input type="checkbox"/> No <input type="checkbox"/>
Qualifies for TR:	Yes <input type="checkbox"/> No <input type="checkbox"/> If no, explain:
<input type="checkbox"/> Yes	



City of Alexandria, Virginia

**REAL PROPERTY AND/OR VEHICLE
PERSONAL PROPERTY TAX EXEMPTION FOR
VETERANS WITH 100% SERVICE-CONNECTED DISABILITY**

REQUIRED DOCUMENTATION:

- Certification of veteran's disability being: (a) service-connected; AND 100% (b) permanent; AND (c) total.
- Surviving spouses must also provide a copy of the veteran's death certificate showing a date of death on or after January 1, 2011.
- Surviving spouses must also provide a copy of the marriage certificate
- A valid State issued identification card or motor vehicle license
- Proof of residency (i.e. utility bill, bank statement, voter registration card)

APPLICANT INFORMATION

Name of Veteran (<i>Last, First, Middle Initial</i>):	Date of Birth:	Social Security No.:	Telephone No(s):
Name of Spouse (<i>Last, First, Middle Initial</i>):	Date of Birth:	Social Security No.:	Email:
Address of Primary Residence to be Granted Local Real Estate Tax Exemption:			
Mailing Address (<i>if different from Primary Residence Address</i>):			
What type of tax exemption are you applying for? <input type="checkbox"/> Real Estate ONLY <input type="checkbox"/> Vehicle ONLY <input type="checkbox"/> Both			
Is the above-listed primary residence occupied by the veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the above-listed primary residence occupied by the veteran's surviving spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the above-listed primary residence owned by the veteran or jointly owned by the veteran and spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No (If no, please describe ownership.)			
If the veteran is deceased, has the above-named surviving spouse remarried? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Do you own a vehicle registered, stored, or garaged in the City? <input type="checkbox"/> Yes <input type="checkbox"/> No Personal Property Tax Account# _____			
U.S. Dept of Veterans Affairs Certification of 100% service-connected, permanent, and total disability is: <input type="checkbox"/> Attached			

CERTIFICATION

<p>VETERAN: I declare, under penalty of perjury, that the above-listed physical address is occupied as my primary place of residence; that I have provided to this office the original, designated U.S. Department of Veterans Affairs letter issued to me attesting to my 100% service-connected, permanent, and total disability; and that I understand that I must reapply for tax relief if my primary place of residence changes. I further declare, under penalty of perjury, that the foregoing information and accompanying documentation are true, correct, and complete to the best of my knowledge and belief.</p> <p>_____ Signature of Veteran Date</p>	OR	<p>SURVIVING SPOUSE OF VETERAN: I declare, under penalty of perjury, that I am the Surviving Spouse of the above-listed Veteran; that I have presented to this office a certified copy of the Veteran's death certificate confirming a date of death on or after January 1, 2011; that I continue to occupy the above- listed physical address as my primary place of residence; that I have provided to this office the original, designated U.S. Department of Veterans Affairs letter issued to the Veteran attesting to his/her 100% service-connected, permanent, and total disability; and that I have not remarried. I further declare, under penalty of perjury, that the foregoing information and accompanying documentation are true, correct, and complete to the best of my knowledge and belief.</p> <p>_____ Signature of Surviving Spouse Date</p>
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_____ Signature of Preparer (if not Applicant)	_____ Relationship	_____ Telephone No.	_____ Date
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FOR MORE INFORMATION, CONTACT:

Finance Department, Revenue Division
Telephone: 703.746.4800
Email: taxrelief@alexandriava.gov

Mailing Address: P. O. Box 178
Alexandria, Virginia 22313
Website Address: alexandriava.gov/TaxRelief

IMPORTANT INFORMATION

Pursuant to Article X, Section 6-A of the Constitution of Virginia, the General Assembly exempted from taxation the real property, including the joint real property of husband and wife, of any Veteran who has been rated by the U.S. Department of Veterans Affairs or its successor agency pursuant to federal law to have a 100 percent service-connected, permanent and total disability, and who occupies the real property as his/her primary place of residence. **Please note** that a Veteran will be considered to have a 100 percent service-connected disability if the Veteran's service connection is rated at less than 100 percent, but the Veteran is paid at the 100 percent disability rate due to unemployability.

The Surviving Spouse of a Veteran eligible for the exemption set forth in this Article shall also qualify for the exemption, so long as the death of the Veteran occurred on or after January 1, 2011, the Surviving Spouse does not remarry, and the Surviving Spouse continues to occupy the real property as his/her primary place of residence. The exemption applies without any restriction on the Spouse's moving to a different principal place of residence.

The Veteran or Surviving Spouse claiming the exemption under this Article shall file with the Department of Finance an Application, including Certification:

- (a) Setting forth the name of the disabled Veteran and the name of the Spouse (if any) also occupying the real property;
- (b) Indicating whether the real property is owned by the veteran **or** jointly owned by the veteran and his or her spouse;
- (c) Certifying that the real property is occupied as the primary residence by either the Veteran or Surviving Spouse (if applicable); and
- (d) Certifying that the Surviving Spouse (if applicable) has not remarried.

The Veteran or Surviving Spouse shall also provide documentation from the U.S. Department of Veterans Affairs or its successor agency indicating that the Veteran has a 100 percent service-connected, permanent, and total disability (whether rated as 100 percent or paid at the 100 percent rate). The Veteran shall only be required to re-file the required information if the Veteran's primary residence changes. If a Surviving Spouse of a Veteran is applying for the exemption, the Surviving Spouse shall also provide documentation that the Veteran's death occurred on or after January 1, 2011.

VEHICLE PERSONAL PROPERTY TAX EXEMPTION

With the approval of a voter referendum, enabling legislation by the Virginia legislature along with the Governor's signature,

An Act to amend the Code of Virginia by adding in Article 5 of Chapter 36 of Title 58.1 a section numbered 58.1-3668, relating to personal property tax exemption; motor vehicle of a disabled veteran.

That the Code of Virginia is amended by adding in Article 5 of Chapter 36 of Title 58.1 a section numbered 58.1-3668 as follows: § 58.1-3668. Motor vehicle of a disabled veteran. A. As used in this section, "motor vehicle" means only a passenger car or a pickup or panel truck, as those terms are defined in § 46.2-100, that is registered for personal use. B. Pursuant to subdivision (a) (8) of Article X, Section 6 of the Constitution of Virginia, one motor vehicle owned and used primarily by or for a veteran of the Armed Forces of the United States or the Virginia National Guard who has been rated by the U.S. Department of Veterans Affairs or its successor agency pursuant to federal law with a 100 percent service-connected, permanent, and total disability shall be exempt from taxation. Any such motor vehicle owned by a married person may qualify if either spouse is a veteran who is rated as 100 percent disabled. Any locality may establish procedures for a veteran to apply for the exemption and may enact any ordinance necessary for administration of the exemption. C. This exemption shall be applicable beginning on the date the motor vehicle is acquired or January 1, 2021, whichever is later, and shall not be applicable for any period of time prior to January 1, 2021. The exemption shall expire on the date of the disabled veteran's death and shall not be available for his surviving spouse. D. The provisions of § 58.1-3980 shall apply to the exemption granted pursuant to this section.

Privacy Act Notice: Disclosure of your social security number on this form is mandatory, as authorized by the Virginia State Code, Section 58.1-3017. Social security numbers are regarded as confidential and, except as otherwise provided by law, will not be disclosed for any other purpose.